



Investment Analyst

SUMMARY

Reporting to the Managing Director, Portfolio Management, the Investment Analyst will work as a member of the Investments Team and is responsible for supporting and working closely with fund portfolio managers. The Investment Analyst will assist with the global macro research and analysis and support the building and maintenance of a systematic trading portfolio.

PRIMARY RESPONSIBILITIES

- Provide research and analysis to support the investment research process.
- Coordinate and direct the documentation of the investment research process.
- Support the trading and portfolio management work flows.
- Track changing economic trends in the global economy and assist with research on investment related topics.
- Exercise discretion and independent judgment in conducting investment research and formulating investment recommendations.

EDUCATION/EXPERIENCE

- Bachelor's degree, preferably in finance or a similar quantitative field, with a minimum of one year of relevant experience. Strong technical aptitude and interest in investment management required.
- Must have sound knowledge of accounting, mathematics, statistics, economics and financial concepts.
- Desire a CFA (Chartered Financial Analyst) or some progress toward earning this certification. Successful Investment Analysts will be expected to pursue this certification to completion.

TECHNICAL SKILLS

- Must be detail-oriented and able to work independently in a fast-paced multi-tasking environment.
- Requires intermediate to advanced PC skills in MS Office; Excel (Advanced) Word, and Power Point. Basic skills in MS Outlook.
- Must have strong technical and analytical skills with the ability to communicate complex investment information.
- Must have strong organizational skills and ability to work under pressure.
- Must be able to communicate effectively with senior management, investment professionals and external managers.



RELATIONSHIP BUILDING/TEAM SKILLS

- Requires superior interpersonal skills, with the ability to develop and maintain excellent relationships with internal and external clients.
- Requires ability to work effectively in a results-driven, team-oriented environment, must demonstrate exceptional motivation, energy, presence and professionalism with the goal of achieving aggressive performance expectations.
- Requires must possess credibility, mature and professional demeanor to work collaboratively with, and gain the trust and confidence of, a very talented Salient team of sophisticated investors working across all asset classes.

ETHICS AND CORE VALUES

- Must have the highest ethical standards and achieve a reputation within the Salient community and industry as a highly credible investment professional.
- Must have the ability to cultivate Salient's reputation as an ethical provider of investment products and services through accurate, high-quality data/reports.
- Conducts business and all interactions in concert with Salient core values.

WORKING CONDITIONS

- Position will require some travel.
- Working conditions are normal for an office environment.

Reports To:

Managing Director, Portfolio Management

Primary Location:

Houston, TX

Schedule:

This is a full-time position

Contact:

Please contact Roz Davis, Senior VP of Human Resources to apply:
careers@salientpartners.com