



## Salient Midstream & MLP Fund

### *Section 19(a) Notification of Sources of Distribution*

On November 30, 2016, the Salient Midstream & MLP Fund (the "Fund"), a closed-end investment company paid a distribution on its common stock of \$0.244 per share to shareholders of record at the close of business on November 18, 2016. **No action is required on your part.**

The following table sets forth the estimated amounts of the sources of the current distribution for purposes of Section 19 of the Investment Company Act of 1940, as amended. In accordance with generally accepted accounting principles, the Fund estimates the following percentage of the total distribution amount per share is attributable to return of capital or other capital source.

**Estimated Current Distribution from:**

	<b>Per Share (\$)</b>	<b>Percentage (%) breakdown of the current distribution</b>
Return of Capital or other Capital Source	<u>0.244</u>	<u>100.00%</u>
Total Distribution (per common share)	0.244	100.00%

**The amounts and sources of distributions reported in this 19(a) Notice are only estimates, are likely to change over time, and are not being provided for tax reporting purposes.** A final determination of the tax character of distributions paid by the Fund will not be known until the completion of the fiscal year. The actual amounts and sources of the amounts for accounting and tax reporting purposes will depend upon the Fund's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. The final determination of the tax character of the distributions paid in 2016 will be reported to shareholders in early 2017 on Form 1099-DIV.

Please consult your tax advisor for the proper treatment on your tax return.

**BROKER/DEALERS: Please forward this notice to your clients who received this distribution.**