## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I	Reporting	Issuer			
1 Issuer's	s name				2 Issuer's employer identification number (EIN)
SALIENTA	MIDSTREAM & N	JI P FLIND			45-4968620
		ditional information	4 Telepho	ne No. of contact	5 Email address of contact
ALPS FUND SERVICES				303-623-2577	
6 Numbe	er and street (or f	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
1200 DDO	ADWAY CHITE	1100			DENI/ED CO 00202
8 Date o	ADWAY, SUITE faction	1100	9 Clas	sification and description	DENVER, CO 80203
• = = = =				omeaner and accompany	
11/30/2019			REGUL	ATED INVESTMENT COMP	PANY (RIC) SHARES
10 CUSIP	number	11 Serial number	s)	12 Ticker symbol	13 Account number(s)
	471V105	enal Action Atta	م مرد الخالم المام مام	SMM	Cook of fower for additional acceptions
Part II					See back of form for additional questions.  date against which shareholders' ownership is measured for
		TTACHED STATEM		e date of the action of the c	date against which shareholders ownership is measured for
	<u>SLL A</u>	TACHED STATEME	_1V1.		
<b>15</b> Desc	rihe the quantita	tive effect of the ora	anizational ac	tion on the basis of the sec	curity in the hands of a U.S. taxpayer as an adjustment per
					CAPITAL IN THE ATTACHED STATEMENT REPRESENTS
		HAREHOLDERS TAX			ON THE IN THE ATTACHED STATEMENT RETRESENTS
// // // // // // // // // // // // //	1011 01 1112 01	, attended to the	C D/ COIO OIC	OTH INCOMPLET.	
16 Desc	ribe the calculati	ion of the change in h	nasis and the	data that supports the calc	culation, such as the market values of securities and the
		E LINE 15 ABOVE.	Jaoio and inc	data triat supports trio sale	salation, such as the market values of securities and the
	<u>3L</u>	E LINE 13 ABOVE.			

## Page 2 Part II Organizational Action (continued)

				de section(s) and subsection(s) upon wh STRIBUTION WHICH IS DIVIDEND (A:					
				TION 301(C)(2), THE PORTION OF TH		<del></del>			
				JUSTED BASIS OF THE STOCK.					
				NOT APPLICABLE TO THIS TRANS					
				SHAREHOLDER'S COST BASIS SHO					
DISTRIE	3U I IC	N WHICH N	MAY AFFECT THE C	GAIN OR LOSS REALIZED UPON THE	DISPOSITION OF THE SHARE	<u>:S.</u>			
<b>19</b> Pr	ovide	any other in	formation necessary	to implement the adjustment, such as	the reportable tax year ▶ PURS	UANT TO IRC SECTION 6045.			
		-	-	OMIC STABILIZATION ACT OF 2008,					
				RTING FOR COVERED SECURITIES.					
				, THE COST BASIS OF THE SHAREH					
DIVIDE	ND DA	TE TO REF	LECT THE RETUR	N OF CAPITAL DESCRIBED ABOVE.					
				I have examined this return, including accon					
	bellet	, it is true, cor	rect, and complete. De	claration of preparer (other than officer) is ba	sed on all information of which prepa	irer nas any knowledge.			
Sign	Signature ▶		A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE OFFICES OF THE						
Here					IAINTAINED AT THE	OTTIOES OF THE			
			TAXPAYER						
	Print	your name ►		In the second		l			
Paid		Print/Type p	reparer's name	Preparer's signature	Date	Check if PTIN			
Prepa	rer					self-employed			
Use C		Firm's name	<b>•</b>			Firm's EIN ▶			
		Firm's addre				Phone no.			
Send Fo	rm 89	37 (including	g accompanying sta	tements) to: Department of the Treasur	y, Internal Revenue Service, Ogo	den, UT 84201-0054			

## PART II, QUESTION 14:

THE CORPORATION DECLARED THE FOLLOWING DISTRIBUTIONS TO SHAREHOLDERS DURING THE FISCAL YEAR ENDED NOVEMBER 30, 2019 THAT RETURN OF CAPITAL WAS APPLICABLE.

DETAIL OF EACH DISTRIBUTION MADE IS DESCRIBED BELOW:

				TAXABLE	RETURN OF
		PAYABLE		DIVIDEND	CAPITAL
RECORD DATE	EX-DATE	DATE	AMOUNT	AMOUNT	AMOUNT
2/19/2019	2/15/2019	2/27/2019	\$0.171000	\$0.029915	\$0.141085
5/16/2019	5/15/2019	5/30/2019	\$0.171000	\$0.029915	\$0.141085
8/16/2019	8/15/2019	8/29/2019	\$0.171000	\$0.029915	\$0.141085
11/18/2019	11/15/2019	11/27/2019	\$0.171000	\$0.029915	\$0.141085

Total \$0.6840000 \$0.1196600 \$0.5643400